



## **CHINA MERCHANTS DICHAIN (ASIA) LIMITED**

**招商迪辰(亞洲)有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 0632)

### **ISSUE OF CONVERTIBLE NOTES AND OPTIONS MONTHLY ANNOUNCEMENT**

This announcement is made pursuant to the paragraph of “Change in the Shareholding Structure of the Company” in the Circular in relation to the dilution effect of, inter alia, the exercise of Option.

Reference is made to the Company’s announcement dated 23 March 2006 and circular dated 4 May 2006 (the “Circular”) in relation to, inter alia, the grant of Convertible Notes and Option to the Subscriber. The Company made this announcement as per the requirements of the paragraph of “Change in the Shareholding Structure of the Company” in the Circular. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Company made an announcement dated 7 July 2006 reporting, inter alia, that the Convertible Notes have been fully exercised in June 2006. The Board would like to report that the Company has not received any notice from the Subscriber in relation to the exercise of the Option during the month of July 2006.

No shares of HK\$0.50 each of the Company (the “Shares”) were issued during the month of July 2006 pursuant to the exercise of options under the share option scheme or other transactions of the Company. As at the date of this announcement, the issued share capital of the Company is 248,761,960.

This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited and no publication in the newspapers is made.

By Order of the Board  
**China Merchants DiChain (Asia) Limited**  
**Wong Kwan**  
*Chairman and Chief Executive*

Hong Kong, 4 August 2006

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Wong Yuk Kwan (alias: Wong Kwan)

Mr. Lin Xizhong

Mr. Chan Yiu Keung

Mr. Cheung Kwok Yu

Mr. Zhou Li Yang

Mr. Zheng Yingsheng

*Non-Executive Director:*

Dr. Robert Fung Hing Piu

*Independent Non-Executive Directors:*

Dr. Anwar Ibrahim

Dr. Lee G. Lam

Mr. Victor Yang

\* *For identification purpose only*